

September 27, 2023

VIA ECF

The Honorable Martin Glenn
Chief Bankruptcy Judge
United States Bankruptcy Court for the Southern District of New York
One Bowling Green
New York, NY 10004-1415
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**Re: *In re Celsius Network LLC, et al.*, Case No. 22-10964 (MG) – Written
Request to make Opening Statement at Confirmation Hearing**

Dear Chief Judge Glenn:

White & Case LLP is counsel to the Official Committee of Unsecured Creditors (the “Committee”) appointed in the above-referenced chapter 11 cases. The Committee writes pursuant to paragraph 1 of the *Order Establishing Case Management Procedures for the Confirmation Hearing* [Dkt. No. 3478] (the “Confirmation Procedures Order”) to request that the Court permit the Committee to make an opening statement (the “Opening Statement”) in support of confirmation of the *Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and its Debtor Affiliates* [Dkt. No. 3319] (the “Plan”). Specifically, the Committee requests twenty-five minutes for its Opening Statement at the Confirmation Hearing.

Sincerely,

/s/ Aaron Colodny

Aaron Colodny